

罗姆发布2022财年财报，销售额连续两年创新高

计划在SiC业务领域累计投资5,100亿日元，将产能提高35倍。2027财年将挑战2,700亿日元的销售额

全球知名半导体制造商罗姆（总部位于日本京都市）发布了2022财年（2022年4月-2023年3月）的财务报告，详细信息请参阅下列网页：

- [Financial Report | IR Library | Investor Relations | ROHM Semiconductor](#)
- [Materials for Financial Results Briefing | IR Library | Investor Relations | ROHM Semiconductor](#)

<概要>

- **2022财年销售额达到5,078亿日元，连续两年刷新历史记录。**
在汽车和工业设备两大核心领域进一步增长，再加上有利的汇率环境，全年销售额同比增长**12.3%**。
- 由于销售额的增长和有利的汇率环境，营业利润同比增长**29.2%**，达到**923亿日元**。
营业利润率为**18.2%**（同比增长**2.4%**）。营收和净利润双双大幅增长。
- 从国家和地区来看，欧美等海外市场进一步增长，海外销售额占比提升至**43%**（同比增长**3%**）
- 从细分市场来看，LSI同比增长**14.6%**，半导体元件同比增长**12.8%**。
LSI利润率超过**20%**，带动了整体利润率的增长。
- 由于在汽车市场的稳步增长，**2023年销售额预计同比增长6.3%**，将达到**5,400亿日元**。
- **2022财年设备投资1,261亿日元，创下历史新高。**
为了实现企业中长期的稳步增长，罗姆将继续积极开展各类投资活动，**2023财年计划投资1,600亿日元**。
- 在中期经营计划（2021财年~2025财年）周期内，5年投资总额计划增加至**6,000亿日元**

Financial Results for FY2022 (VS. Revised Plan and YoY)



	FY2022 Results	FY2022 Revised Plan	VS. Revised Plan	FY2021 Results	YoY
Net Sales	507.8	520.0	-2.3%	452.1	+12.3%
Operating Profit	92.3	90.0	+2.6%	71.4	+29.2%
(Ratio)	(18.2%)	(17.3%)	-	(15.8%)	-
Ordinary Profit	109.5	105.0	+4.3%	82.5	+32.7%
(Ratio)	(21.6%)	(20.2%)	-	(18.3%)	-
Net Profit	80.3	80.0	+0.5%	66.8	+20.3%
(Ratio)	(15.8%)	(15.4%)	-	(14.8%)	-
EBITDA	148.4	148.5	-0.0%	113.5	+30.8%
(Ratio)	(29.2%)	(28.6%)	-	(25.1%)	-

Average Exchange Rate (¥/US\$) (¥134.95)

(¥134.17)

(¥112.86)

End of Term Rate (¥/US\$) (¥133.53)

(¥135.00)

(¥122.39)

Plan for FY2022 by Segments (YoY)



(¥billion)

		FY2022 Results	FY2021 Results	Difference in Amount	Difference in %
ICs	Sales	233.7	203.8	+29.9	+14.6%
	Segment Profit	48.1	32.9	+15.2	+46.0%
	(Ratio)	(20.6%)	(16.2%)	-	-
Discrete Semiconductor Devices	Sales	212.2	188.0	+24.2	+12.8%
	Segment Profit	34.5	32.7	+1.8	+5.4%
	(Ratio)	(16.3%)	(17.4%)	-	-
Modules	Sales	34.3	32.8	+1.5	+4.5%
	Segment Profit	4.2	4.4	-0.2	-3.6%
	(Ratio)	(12.5%)	(13.5%)	-	-
Others	Sales	27.6	27.2	+0.4	+1.1%
	Segment Profit	5.0	5.0	+0.0	+1.4%
	(Ratio)	(18.4%)	(18.4%)	-	-

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Plan for FY2023 (YoY)



(¥billion)

	FY2023 Plan	FY2022 Result	Difference in Amount	Difference in %
Net Sales	540.0	507.8	+32.2	+6.3%
Operating Profit	75.0	92.3	-17.3	-18.8%
(Ratio)	(13.9%)	(18.2%)	-	-
Ordinary Profit	87.0	109.5	-22.5	-20.6%
(Ratio)	(16.1%)	(21.6%)	-	-
Net Profit	70.0	80.3	-10.3	-12.9%
(Ratio)	(13.0%)	(15.8%)	-	-
EBITDA	159.0	148.4	+10.6	+7.1%
(Ratio)	(29.4%)	(29.2%)	-	-

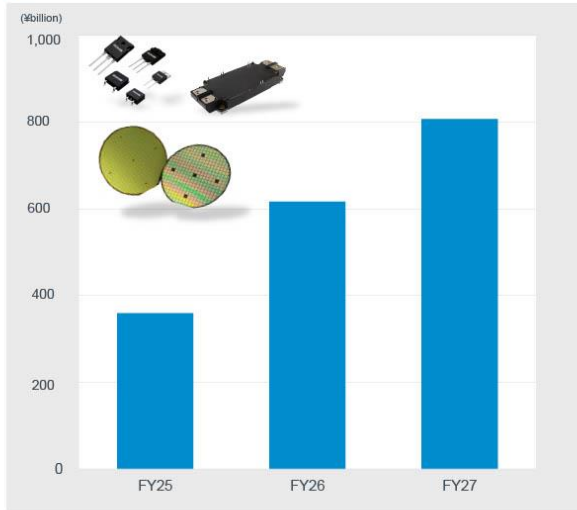
Average Exchange Rate(¥/US\$) (¥130.27) (¥134.95)
 End of Term Rate(¥/US\$) (¥130.00) (¥133.53)

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此外，针对罗姆专注的SiC领域，相关信息更新如下：

- **SiC领域的销售目标：2025财年目标调整为1,300亿日元（原目标：1,100亿日元），2027财年挑战2,700亿日元**
- **3年期间Pipeline金额（2025财年~2027财年的项目金额）增至1兆7,800亿日元**
- **为了实现中长期的持续增长，罗姆将继续积极开展设备投资活动，计划累计投资5,100亿日元**
 由此，预计至2030财年，生产能力将提高35倍（相比于2021财年）

Pipeline of the SiC Business



Targets for the SiC Business

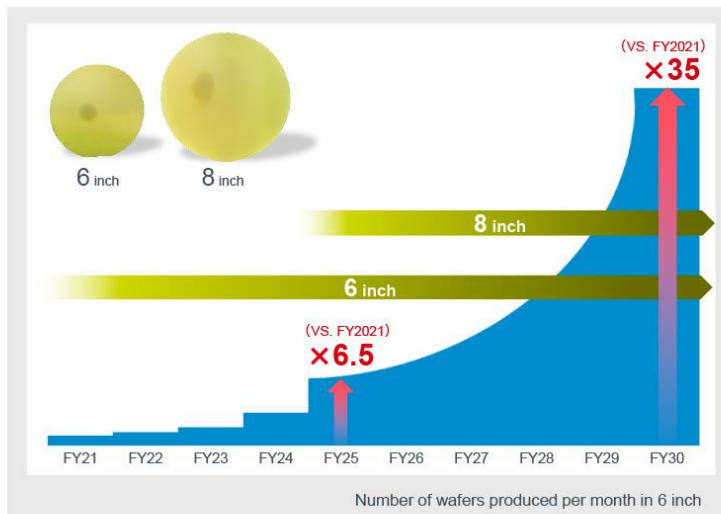
Sales Target	<p>> ¥270 billion (FY2027)</p> <p>> ¥130 billion (FY2025)</p>
Pipeline	<p>¥1,780 billion (FY2025~FY2027)</p>
Investment	<p>¥510 billion (FY2021~FY2027)</p>

*Converted at ¥130

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SiC Capacity

Capacity Expansion Plan of the SiC Business



To be determined

4th FAB

Under planning



Chikugo

3rd FAB

- Started mass production from December 2022
- Installing equipment capable of converting 6-inch wafers to 8-inch wafers



Miyazaki

2nd FAB

- Started mass production of 4th generation SiC-MOSFETs from 2021



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